

Code	DHC
Company name	Dong Hai Joint Stock Company of Bentre
Date	11/06/2018
Subject	Record date for implementing rights & 2017 stock dividend

Content:

On November 16, 2018, the Hochiminh Stock Exchange issued Announcement No.1381/TB-SGDHCM about the record date for implementing rights to issue shares and 2017 stock dividend of Dong Hai Joint Stock Company of Bentre as follows:

- Ex-right date: November 26, 2018
 - Record date: November 27, 2018
1. Reason & Purpose: to implement the purchase rights and to pay stock dividend for 2017.
 2. Content:
 - a. To pay stock dividend for 2017:
 - Exercise ratio: 5:1 (shareholder who owns 05 shares will receive 01 new share.)
 - Expected issue volume: 6,891,954 shares
 - Plan to deal with fractional shares: The distributed shares will be rounded down. The fractional shares will be cancelled.
 - For example: At the record date, shareholder A owned 201 shares. With 5:1 performing ratio, the shareholder A will receive: $201 * 1/5 = 40.2$ shares. According to rounding policy, the shareholder A receives 40 new shares. The fractional shares of 0.2 will be cancelled.
 - Place of payment:
 - + Shareholders whose shares have been deposited: at the securities firms where the shares have been deposited.
 - + Shareholders whose shares have not been deposited: at Dong Hai Joint Stock Company of Bentre.
 - b. To implement the purchase rights:
 - Exercise ratio: 10:1 (shareholder who owns 01 share will receive 01 right, and with every 10 rights will be entitled to purchase 01 new share.)
 - Expected issue volume: 3,445,977 shares
 - Issuing price: 18,000 dongs/share
 - How to deal with fractional shares: The number of newly issued shares bought by each existing shareholder will be rounded down. The fractional shares and the shares refused to buy (if any) will be decided by the Board of Directors.
 - For example: At the record date, the shareholder A owns 201 shares. With 10:1 performing ratio, the shareholder A will purchase: $201 * 1/10 = 20.1$ shares. According to rounding policy, the shareholder A purchases 20 new shares.

- Regulation on rights transfer:
 - + Time for rights transference: from December 05, 2018 to December 14, 2018
 - + The rights should be transferred only once.
- Regulation on securities purchased:
 - + Time for subscription and deposit: from December 05, 2018 to December 24, 2018
 - + The new shares are freely transferable.
- Place to receive subscription:
 - + Shareholders whose shares have been deposited: at the securities firms where shares have been deposited.
 - + Shareholders whose shares have not been deposited: at Dong Hai Joint Stock Company of Bentre.
- Bank for blocking depository money:
 - + Account holder: Dong Hai Joint Stock Company of Bentre
 - + Account number: 067 100 4099016
 - + Bank: Joint Stock Commercial Bank for Foreign Trade of Viet Nam – Tien Giang Branch.